

**2017
IMPACT
REPORT**

**EXECUTIVE
DIRECTOR'S REPORT**

During 2017, People's Trust Foundation had a successful year! The highlight was awarding \$15,000 in scholarships to five outstanding students.

Over the course of the year, the foundation provided financial education to hundreds of individuals on a variety of topics from basic budgeting to home ownership. We were able to rekindle a relationship with Alief ISD and are doing monthly financial education presentations to their 9th graders who are enrolled in the Career & Technology Education track. The monthly education will culminate with a reality fair at the end of the school year so that the students can put what they learned to the test.

In the wake of Hurricane Harvey, the foundation set up an Employee Hope Fund to assist the credit union's employees who were affected by the storm and we were able to raise almost \$1,000. Once the water receded we were lucky that none of our employees ended up needing the assistance; however, that money is available in the event of another natural disaster or employee hardship.

In 2018, we look forward to granting another \$15,000 in scholarships to a deserving group of students and expanding our financial education to more schools and community groups near the credit union's branches as well as providing the education to our members through presentations at our branches and at the offices of the credit union's preferred employers.

How Our Money was Spent



People's Trust
Foundation
Scholarship
\$10,000

Patricia L.
Garcia
Scholarship
\$5,000

Donations
and
Sponsorships
\$2,500

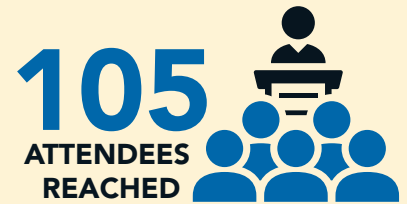
Administration
\$2,775

Jessica Smith (Board Chair)
Angela McCathran (President/CEO)
Huey Fontenot (Treasurer/Secretary)
Barry Mayers
Dan Sloan
Humberto Manueco
Mo Dinanath
Rene Martinez
Mike Read (Ex Officio)
Patrick Flynn (Executive Director)

BOARD MEMBERS

FINANCIAL EDUCATION

WORKSHOP
 GUIDANCE
 WILLS & ESTATES
 SKILLS
 BASIC BUDGETING TECHNIQUES
 MONEY & HOW IT'S USED
 LEARN RESOURCES
HOME BUYING
 CANCER AWARENESS AND PREVENTION
 THEFT PROTECTION
AUTO BUYING
 FUNERAL PLANNING
 SOCIAL SECURITY
 SEMINARS
 TIPS
 KNOWLEDGE
 BASIC BUDGETING
 PAYING FOR HIGHER EDUCATION



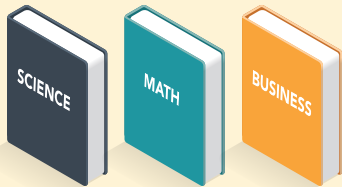
SCHOLARSHIP

The People's Trust Foundation has given out \$109,000 in scholarship dollars since inception.

2017 RECIPIENTS

THE PEOPLE'S TRUST FOUNDATION SCHOLARSHIP

Lindsey Ferris attending the University of Texas – Austin for an English major
 Kendall Matthews attending the University of Texas – Austin for a Business major
 Samuel Jones attending the Lonestar College for an Engineering major
 Sarah Howe attending the University of Houston for a Business major



Our scholarship winners' intended majors.

75%

Top five schools our scholarship winners attend.

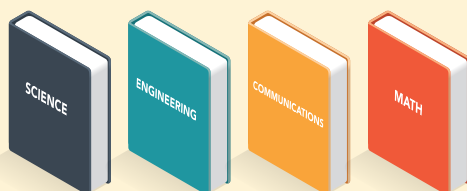


2017 RECIPIENT

PATRICIA LONGORIA GARCIA SCHOLARSHIP

Claire Weddle attending Rice University with a Math major

Claire won the Betty Bukowski Financial Literacy Scholarship (what is now the People's Trust Foundation Scholarship) as a graduating high school senior in 2015



Our scholarship winners' majors.

Top five schools our scholarship winners attended.

