

EXECUTIVE DIRECTOR'S REPORT

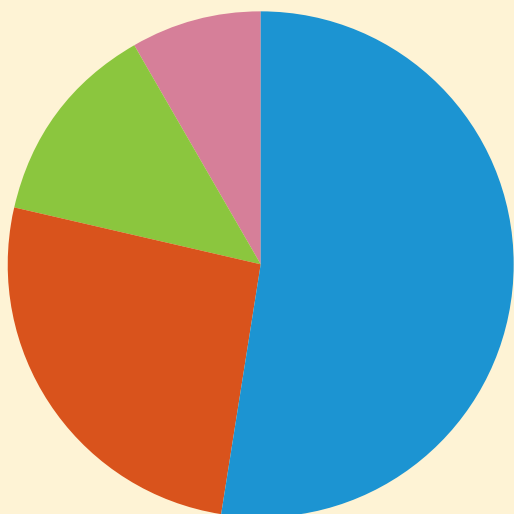
Last year was a period marked by a global pandemic and economic crisis. It could be summed up in a few short words such as COVID, quarantine, and shutdown. For that, 2020 will forever be remembered as a year of unprecedented challenges. Despite the many disruptions the year presented, the foundation remained active and committed to its cause. We endured as stewards of hope by meeting the need for financial empowerment during a time of financial instability.

Throughout the year, we gained five (5) new community partnerships with the following organizations: Juma, TWST4Girls, Boys & Girls Club, Community Health Choice and Girl Start. We also maintained relationships with our existing partners: Alief Independent School District, American Intercontinental University, Girl Scouts, and Change Happens. For the first time in the foundation's history, our financial education efforts were conducted remotely. The shift afforded us the ability to impact more than 2,200 individuals amid the global crisis.

We're happy that the pandemic did not hinder our People's Trust Foundation's scholarship program activities either, as we were able to award another group of students with scholarship funds. The \$5,000 Patricia Longoria Garcia Continuing Education Scholarship went to Allison Clinge, a Houston Baptist University student with a major in Linguist studies. Four People's Trust Foundation Scholarships, each \$2,500, were awarded to Doran Reyes, Katherine Impelman, Megan Lyons, and Ariana Brooks. These scholarship winners are attending the following universities and colleges: University of Texas, Rice University, Texas State University, LoneStar College, respectively.

We're hoping that 2021 shapes up to be better than last year. We can't wait to award another \$15,000 in scholarships to a deserving group of students. Once we return to a level of normalcy, we're looking forward to applying a combination of virtual and in-person seminars to our program model. We're determined to make 2021 the year where we work "smarter, not harder" to make a greater impact in the community.

How Our Money was Spent



People's Trust
Foundation
Scholarship
\$10,000

Patricia L.
Garcia
Scholarship
\$5,000

Donations
and
Sponsorships
\$2,500

Management/
Administration
\$1,544

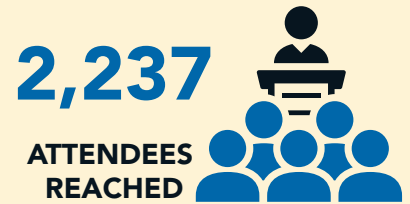
More than 92% of expenses were program costs, directly related to furthering the mission of the People's Trust Foundation and less than 8% of expenses accounted for administrative costs.

Shelly Chinnery (Executive Director)
Patrick Flynn (Foundation Chair)
Latisha Marshall (Secretary/Treasurer)
Mo Dinanath (Foundation Director)
Rene Martinez (Foundation Director)
Adrienne Wright (Foundation Director)
Dan Sloan (Foundation Director)
Barry Mayers (Foundation Director)
Nirupa Oudit (Foundation Director)
Benedicta Oletu (Foundation Director)

BOARD MEMBERS

FINANCIAL EDUCATION

WORKSHOP
 GUIDANCE
 WILLS & ESTATES
 SKILLS
 BASIC BUDGETING TECHNIQUES
 MONEY & HOW IT'S USED
 LEARN RESOURCES
HOME BUYING
 CANCER AWARENESS AND PREVENTION
 THEFT PROTECTION
AUTO BUYING
 FUNERAL PLANNING
 SOCIAL SECURITY
 REALITY FAIR
 SEMINARS
 TIPS
 KNOWLEDGE
 BASIC BUDGETING
 PAYING FOR HIGHER EDUCATION



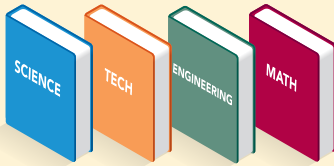
SCHOLARSHIP

The People's Trust Foundation has awarded \$154,000 in scholarship dollars since inception.

2020 RECIPIENTS

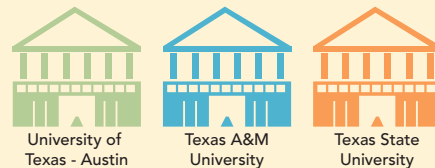
THE PEOPLE'S TRUST FOUNDATION SCHOLARSHIP

Doran Reyes attending University of Texas – Austin for a Human Development & Family Services major
 Katherine Impelman attending Rice University for a Bioengineering major
 Megan Lyons attending Texas State University for a Spanish Language & Culture major
 Ariana Brooks attending Lonestar College for a Biology major



75% of intended majors are STEM.

The top three schools our scholarship winners attend:



2020 RECIPIENT

PATRICIA LONGORIA GARCIA SCHOLARSHIP

Allison Klinge attending Houston Baptist University for a Linguist Studies major

Our last five Garcia Scholarship winners have attended:

