

EXECUTIVE DIRECTOR'S REPORT

In 2019, we stayed committed to our promise of expanding our reach across Houston. We delivered and were able to advance financial education among more youth and adult groups in the Greater Houston Area.

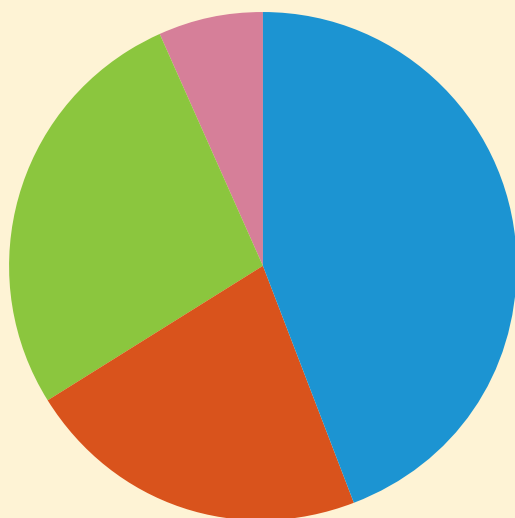
Ten additional partnerships with schools and community organizations were established as a result of our commitment to increase our efforts. We were happy to share new and meaningful experiences with the following schools and organizations: Bruce Elementary, Lockhart Elementary, Mahanay Elementary, Red STEM Magnet School, Fonville Middle School, Killough Middle School, KIPP Public Charter Schools, Avance Houston, SEARCH Homeless Services, and Santa Ana Hostel.

Not only was last year a period of new opportunities for partnerships, but also for new programming. For the first time, we participated in Lemonade Day and brought back Biz Kid\$ after a two years hiatus. Both programs offer entrepreneurial and financial math skills to young students. Although several community collaborations were formed in 2019, we maintained our affiliations with the following organizations: Alief ISD, Change Happens, Girls Scouts of San Jacinto Council and American Intercontinental University.

Other initiatives remained the same as well. We awarded another group of students with scholarships from our long running scholarship program. Our scholarship winners came from diverse backgrounds and are attending the University of Texas, Texas A&M, Texas Tech University, and Stephen F. Austin. The foundation has awarded \$139,000 in scholarship funds since it was founded in 2007.

Overall, we conducted 60 financial education workshops and reached almost 2,300 people in the Houston area in 2019. We're hoping 2020 will shape up to be even better than last year. We plan to look for more opportunities to educate, support, and grow our community. We're already starting the year with an extensive series of financial education workshops and we expect our collective efforts to produce a great impact in the months to come.

How Our Money was Spent



More than 93% of expenses were program costs, directly related to furthering the mission of the People's Trust Foundation and less than 7% of expenses accounted for administrative costs.

Patrick Flynn (Board Chair)
 Angela McCathran (President/CEO)
 Latisha Marshall (Secretary/Treasurer)
 Mo Dinanath
 Rene Martinez
 Barry Mayers
 Benedicta Oletu
 Nirupa Oudit
 Dan Sloan
 Adrienne Wright
 Mike Read (Ex Officio)
 Shelly Chinnery (Executive Director)

BOARD MEMBERS

FINANCIAL EDUCATION

WORKSHOP GUIDANCE WILLS & ESTATES SKILLS ID THEFT PROTECTION AUTO BUYING FUNERAL PLANNING SOCIAL SECURITY REALITY FAIR

SEMINARS MONEY & HOW IT'S USED LEARN RESOURCES HOME BUYING CANCER AWARENESS AND PREVENTION TIPS KNOWLEDGE BASIC BUDGETING PAYING FOR HIGHER EDUCATION

60 SEMINARS

2,290 ATTENDEES REACHED

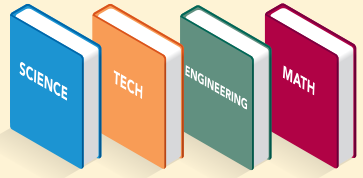
SCHOLARSHIP

The People's Trust Foundation has awarded \$139,000 in scholarship dollars since inception.

2019 RECIPIENTS

THE PEOPLE'S TRUST FOUNDATION SCHOLARSHIP

Bianca Montemayor attending Texas State University for a Psychology/Biology major
 Andrew Spencer attending Texas A&M University for a Biomedical Engineering major
 Michelle Chen attending University of Texas - Austin for a Neuroscience major
 Evan Cook attending Texas A&M University for an Engineering major



100% of intended majors are STEM.

The top five schools our scholarship winners attend:



2019 RECIPIENT

PATRICIA LONGORIA GARCIA SCHOLARSHIP

Kayla Lyons attending Stephen F. Austin for a Business major

Our last five Garcia Scholarship winners have attended:

