

## EXECUTIVE DIRECTOR'S REPORT

People's Trust Foundation made significant impact in 2018! In addition to awarding \$15,000 in scholarships to five outstanding students, we also expanded our financial education reach within the Houston community.

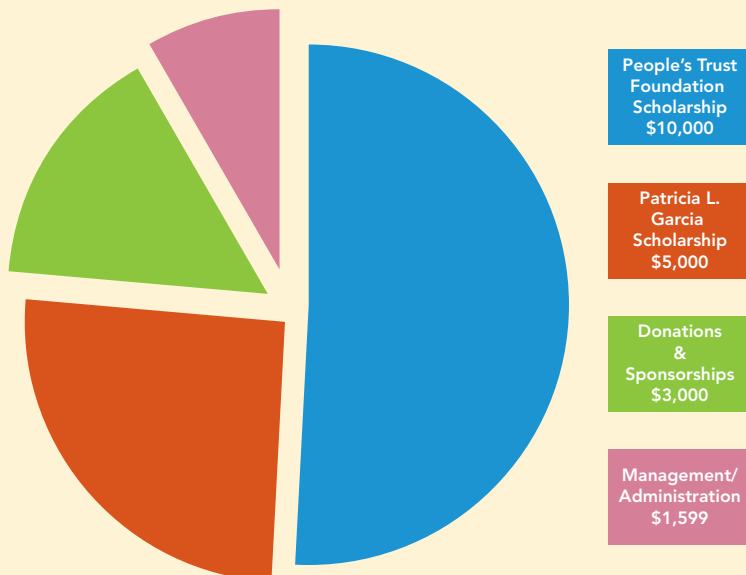
Scholarship winners came from all different backgrounds and are attending Stephen F. Austin, Texas State University, Texas A&M University, and Texas Tech University. Since the scholarship program's inception, the foundation has awarded \$124,000 in scholarship funds.

Over the course of the year, the foundation provided over 45 financial education seminars to 2,900 individuals on a variety of topics ranging from basic budgeting to home ownership. After reestablishing a relationship with Alief ISD in 2017, we have grown our partnership by continuing to offer monthly presentations to their high school students enrolled in the Career & Technology Education track. The 2018 school year culminated with a Reality Fair that allowed students to apply what they learned throughout the year. Things heated up over the summer as we hosted Reality Fairs for three of our community partners: Change Happens, Altierus Career College, and American Intercontinental University. All together, we were able to offer this fun, educational experience to over 160 students during the summer months.

In 2019, we expect to make an even stronger impression, as we start the year with many initiatives already in motion. We'll be enhancing our financial education efforts by delivering seminars within more schools and community groups near our branches. We also expect to empower more of our members and preferred employer groups with tools and information for financial wellness.

We will once again award another group of deserving college students with \$15,000 in scholarships to help support their college education goals and stay true to our mission of advancing financial literacy and economic independence among Houstonians.

## How Our Money was Spent

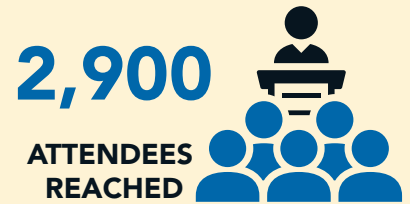


Jessica Smith (Board Chair)  
 Angela McCathran (President/CEO)  
 Huey Fontenot (Treasurer/Secretary)  
 Mo Dinanath  
 Latisha Marshall  
 Rene Martinez  
 Barry Mayers  
 Benedicta Oletu  
 Dan Sloan  
 Mike Read (Ex Officio)  
 Patrick Flynn (Executive Director)

## BOARD MEMBERS

# FINANCIAL EDUCATION

WORKSHOP  
 GUIDANCE  
 WILLS & ESTATES  
 SKILLS  
 BASIC BUDGETING TECHNIQUES  
 MONEY & HOW IT'S USED  
 LEARN RESOURCES  
**HOME BUYING**  
 CANCER AWARENESS AND PREVENTION  
 THEFT PROTECTION  
**AUTO BUYING**  
 FUNERAL PLANNING  
 SOCIAL SECURITY  
 REALITY FAIR  
 SEMINARS  
 TIPS  
 KNOWLEDGE  
 BASIC BUDGETING  
 PAYING FOR HIGHER EDUCATION



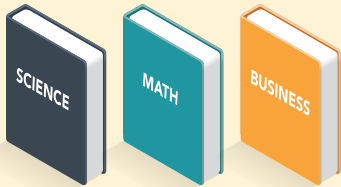
## SCHOLARSHIP

The People's Trust Foundation has awarded \$124,000 in scholarship dollars since inception.

2018 RECIPIENTS

### THE PEOPLE'S TRUST FOUNDATION SCHOLARSHIP

Kayla Rice attending the Texas State University for a Business major  
 Maxsimiliano Munoz attending Texas A&M University for a Science major  
 Ashley Curtin attending the Texas Tech University for a Science major  
 Caleb Hughes attending Texas A&M University for a Science major



Our scholarship winners' intended majors.

75%

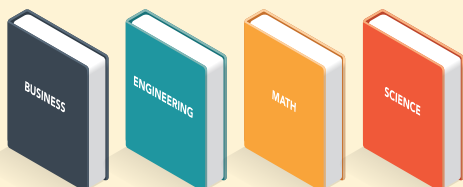
The top five schools our scholarship winners attend:



2018 RECIPIENT

### PATRICIA LONGORIA GARCIA SCHOLARSHIP

Kayla Lyons attending Stephen F. Austin for a Business major



Our scholarship winners' majors.

Our last five Garcia Scholarship winners have attended:

